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You are cautioned not to place undue reliance upon any forward-looking statements. Forward-looking statements included in this presentation speak only as of the date of this presentation. Neither dMY nor RSI undertakes any obligation to update its forward-looking statements to reflect events or circumstances after the date hereof. Additional risks and uncertainties are identified and discussed in dMY’s reports filed with the SEC.

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This presentation shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the Business Combination. This presentation shall also not constitute an offer to sell or the solicitation of an offer to buy any securities pursuant to the Business Combination or otherwise, nor shall there be any sale of securities in any jurisdiction in which the offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

Use of Projections

This presentation contains financial forecasts. Neither dMY's nor RSI's independent auditors have studied, reviewed, compiled or performed any procedures with respect to the projections for the purpose of their inclusion in this presentation, and accordingly, neither of them has expressed an opinion or provided any other form of assurance with respect thereto for the purpose of this presentation. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. In this presentation, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the prospective financial information. Projections are inherently uncertain due to a number of factors outside of dMY's or RSI's control. Accordingly, there can be no assurance that the prospective results are indicative of future performance of dMY, RSI or the combined company after the Business Combination or that actual results will not differ materially from those presented in the prospective financial information. Inclusion of the prospective financial information in this presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.

Industry and Market Data

In this presentation, dMY and RSI rely on and refer to information and statistics regarding market participants in the sectors in which RSI competes and other industry data. dMY and RSI obtained this information and statistics from third-party sources, including reports by market research firms and company filings. Being in receipt of the presentation you agree you may be restricted from dealing in (or encouraging others to deal in) price sensitive securities.

Financial Information

The financial information contained in this presentation has been taken from or prepared based on the historical financial statements of RSI for the periods presented. An audit of these financial statements is in process and will be incorporated in the proxy statement relating to the Business Combination.

Non-GAAP Financial Matters

This presentation includes certain non-GAAP financial measures, including EBITDA and EBITDA Margin. These financial measures are not prepared in accordance with accounting principles generally accepted in the United States ("GAAP") and may be different from non-GAAP financial measures used by other companies. dMY and RSI believe that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating ongoing operating results and trends. These non-GAAP measures with comparable names should not be considered in isolation from, or as an alternative to, financial measures determined in accordance with GAAP. See the footnotes on the slides where these measures are discussed and "Reconciliation of Non-GAAP Measures" on slide 36 of the Appendix for a description of these non-GAAP financial measures and reconciliations of such non-GAAP financial measures to the most comparable GAAP amounts. Additionally, to the extent that forward-looking non-GAAP financial measures are provided, they are presented on a non-GAAP basis without reconciliations of such forward-looking non-GAAP measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation.

Additional Information

dMY intends to file with the SEC a preliminary proxy statement in connection with the Business Combination and, when available, will mail a definitive proxy statement and other relevant documents to its stockholders. The definitive proxy statement will contain important information about the Business Combination and the other matters to be voted upon at a meeting of stockholders to be held to approve the Business Combination and other matters (the "Special Meeting") and is not intended to provide the basis for any investment decision or any other decision In respect of such matters. dMY's stockholders and other interested persons are advised to read, when available, the preliminary proxy statement, the amendments thereto, and the definitive proxy statement in connection with dMY's solicitation of proxies for the Special Meeting because the proxy statement will contain important information about the Business Combination. When available, the definitive proxy statement will be mailed to dMY stockholders as of a record date to be established for voting on the Business Combination and the other matters to be voted upon at the Special Meeting. dMY's stockholders will also be able to obtain copies of the proxy statement, without charge once available, at the SEC's website at www.sec.gov or by directing a request to dMY's secretary at 1180 North Town Center Drive, Suite 100, Las Vegas, Nevada 89144.

Participants in the Solicitation

dMY and its directors and officers may be deemed participants in the solicitation of proxies of dMY stockholders in connection with the Business Combination. dMY's stockholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of dMY in the Registration Statement on Form S-1, which was filed by dMY with the SEC on January 31, 2020 and is available at the SEC's website at www.sec.gov or by directing a request to dMY's secretary at the address above. Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies to dMY stockholders in connection with the Business Combination and other matters to be voted upon at the Special Meeting will be set forth in the proxy statement for the Business Combination when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the Business Combination will be included in the proxy statement that the dMY intends to file with the SEC.

Transaction Structure

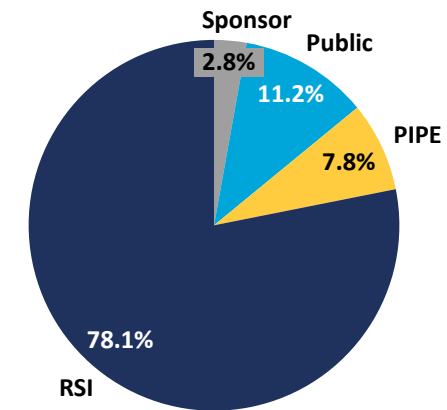
Transaction Overview

- RSI is a leading online gaming company with number one market share in online casino in the United States¹ as well as a top online sports betting offering
- dMY Technology Group, Inc. (DMYT) is a publicly traded special purpose acquisition company with \$230 million in cash held in trust⁶
- DMYT will combine with RSI in an Up-C structure
- DMYT has obtained commitments for a \$160 million PIPE at \$10.00 per share of common stock to facilitate the combination with RSI

Sources and Uses (\$m)⁷

Sources		Uses	
SPAC Cash in Trust ²	\$230 ⁶	Cash to Balance Sheet	\$235
PIPE Investment	\$160	Cash to RSI Shareholders	\$125
RSI Rollover Equity	\$1,600 ^{3,5}	RSI Rollover Equity	\$1,600 ^{3,5}
Sponsor Shares	\$58	Sponsor Shares	\$58 ^{4,5}
		Transaction Costs	\$30
	\$2,048		\$2,048

Pro Forma Ownership⁷



¹. See footnote 1 on pg. 12 ². Subject to redemption ³. Includes \$150m value in RSI earnout shares less \$125m of secondary capital to RSI shareholders; ⁴. Sponsor may forfeit up to 1,205,937 Sponsor promote shares if aggregate available cash raised through the fifth day after closing is less than \$245m, decreasing in a linear fashion down to \$160m (i.e. all shares at risk will be forfeited if aggregate available cash is \$160m and zero shares will be forfeited if aggregate available cash is \$245m) ⁵. RSI earnout of 15.0m shares and Sponsor earnout of 1,212,813 shares can be earned upon achievement of certain triggering events which are based upon a combination of 2021 Revenue targets and PubCo VWAP targets ⁶. Balance as of 3/31/2020 ⁷. Assumes no redemptions of DMYT public shares

RSI Management Team



NEIL BLUHM

Chairman & Co-Founder



GREG CARLIN

CEO & Co-Founder



RICHARD SCHWARTZ

President & Co-Founder



EINAR ROOSILEHT

CIO



MATTIAS STETZ

COO

Previous Experience

- Co-founder of Rush Street Gaming and RSI
- Prominent long track record of developing world-class real estate and casinos
- Co-founded Walton Street Capital and JMB Realty, two real estate firms
- Co-Chairman of successful REIT listed on NYSE (Urban Shopping Centers, Inc.)

- Co-founder of Rush Street Gaming and RSI
- 20+ years of casino development and operating experience
- American Gaming Association (AGA) Board and executive committee member
- Former investment banker at Lazard Freres and Bankers Trust

- A leader and innovator in the gaming industry for over 15 years
- Started the interactive business for WMS Industries (now Scientific Games) focusing on casino gaming
- Previously, an executive at Telecom Italia Lab US
- Former IP Attorney in Silicon Valley

- Oversees RSI's Product, Engineering, and IT / Communications teams and RSI's European teams
- Former Head Architect at Playtech Estonia, with a particular focus on developing scalable systems
- Co-founder of Oryx Gaming, an iGaming platform provider

- Extensive experience in marketing, sports betting operations, and media content creation for the sports betting vertical
- Former executive at Kindred Group, including Chief Commercial Officer
- Shaped Kindred Group's long-term strategy and oversaw day-to-day Sports Marketing and Operations

RSI Investment Highlights

- 1** #1 in US online casino market (May 2020)¹
- 2** Accelerated growth profile and what we believe to be a pandemic-resistant business model
- 3** Proven ability to enter large and rapidly expanding markets
- 4** Proprietary tech platform allows development velocity and iteration
- 5** Capital efficient business model: B2C, B2B2C and F2P model
- 6** C-Suite team has 100+ collective years experience in the online and offline gaming industry
- 7** Strong growth catalysts: geographic expansion, product diversification, leading KPIs, digital user acquisition and tuck in acquisitions
- 8** Management believe that RSI possesses sustainable competitive advantages

¹. See footnote 1 on pg. 12

Rush Street Interactive: Company Snapshot

History and Operations

- Founded in 2012
- Launched first online casino in NJ in Sep. 2016
- Currently operating in NJ, PA, IN, IL, NY, CO and Colombia
- Developed a proprietary technology stack offering online casino and sports betting
- Current team of ~165 employees with a highly experienced management team



RSI's Diverse Brands



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PA
(Sports and Casino)

NY, IN, IL, CO
(Sports)



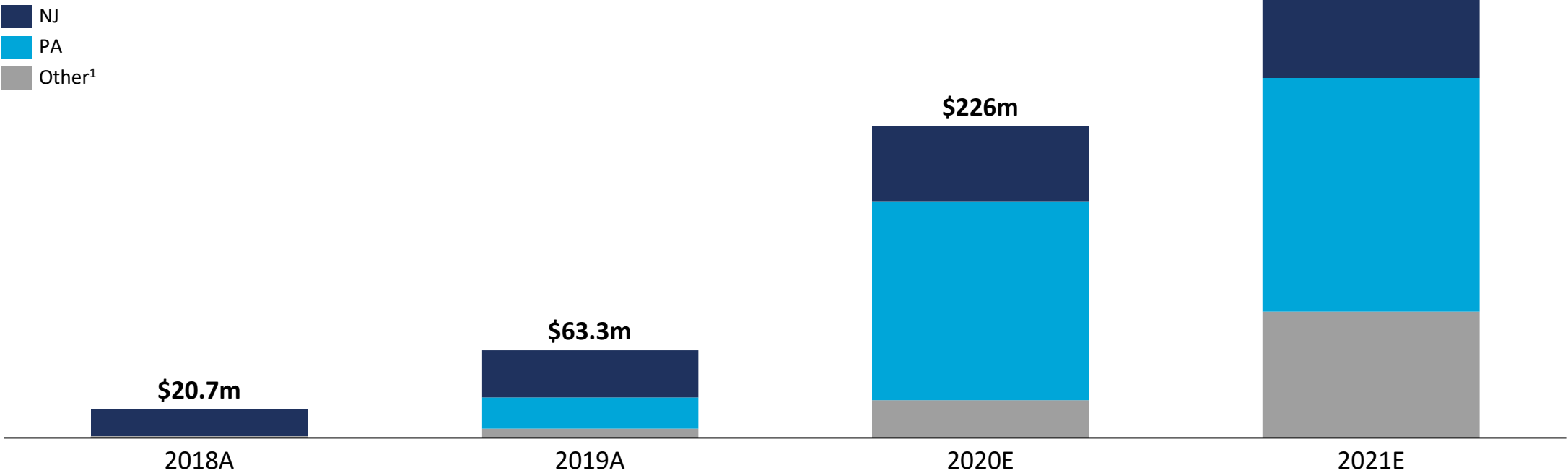
NJ, PA
(Sports & Casino)

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Colombia
(Sports & Casino)

2018A – 2021E Financial Performance

Consolidated Revenue & EBITDA, 2018A – 2021E



EBITDA ²	(\$7.9m)	(\$9.4m)	\$9m	\$4m
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Note: RSI Management estimates, Includes B2B2C retail royalty income 1. 'Other' includes net revenue from Casino 4 Fun and all of RSI's other current and, for 2020 and 2021, anticipated future territories 2. RSI Internal Non-GAAP EBITDA calculated as net income plus depreciation and amortization. See "Reconciliation of Non-GAAP Measures" on slide 36 of the Appendix

Comparable Company Benchmarking

DraftKings

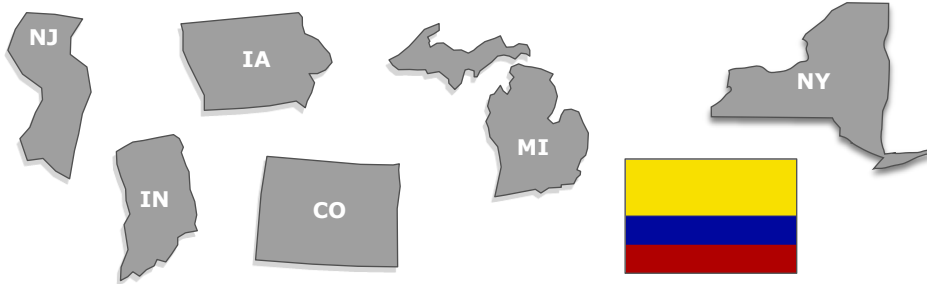
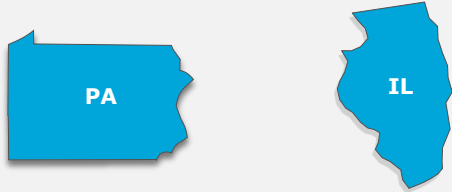
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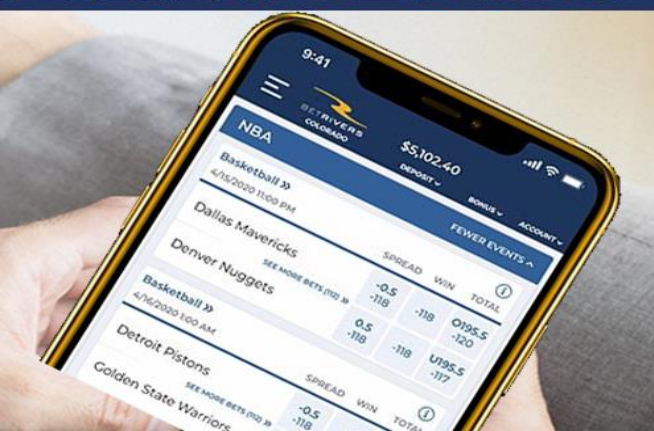
Golden Nugget
Online Gaming

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TEV / 2021E Revenue	17.5x ^{3,8}	14.6x ³	8.9x ¹	5.4x ²
2021E Revenue (\$m)	\$714 ⁸	\$49 ¹	\$122 ¹	\$320 ²
'19A-'24E Revenue CAGR	35% ^{10,11}	17% ¹	36% ¹	65% ²
Cash Flow ⁴	Negative	Positive	Positive	Positive
Total Enterprise Value (\$m)	\$12,476 ³	\$715 ³	\$1,082 ^{3,7}	\$1,725 ⁵
Stock Price Return Since Launch ⁹	254% ⁶	88% ⁶	51% ^{6,7}	NA

Business Model

	B2C	B2B2C
Operating Model	<ul style="list-style-type: none"> • Provide sports betting and online casino using proprietary platform • RSI has control over customer retention, marketing and bonusing • Pay a % NGR fee to the license holder in exchange for market access (typically a land-based casino) • All B2C operations are under RSI brands • RSI expects to be a B2C operator in new markets going forward 	<ul style="list-style-type: none"> • RSI typically does not pay upfront operator license fees or bear any marketing expenses – working capital efficient • Provide an omni-channel platform for land-based casinos • Receive a royalty based off NGR • RSI typically uses a co-brand to leverage land-based brand's local awareness and trust and RSI brand's reputation for quality • RSI's proven B2B capabilities are expected to enable it to compete for B2G² deals (online lottery RFPs) as well as obtain access to certain markets where B2C may not be desirable or viable
States / Countries ¹		



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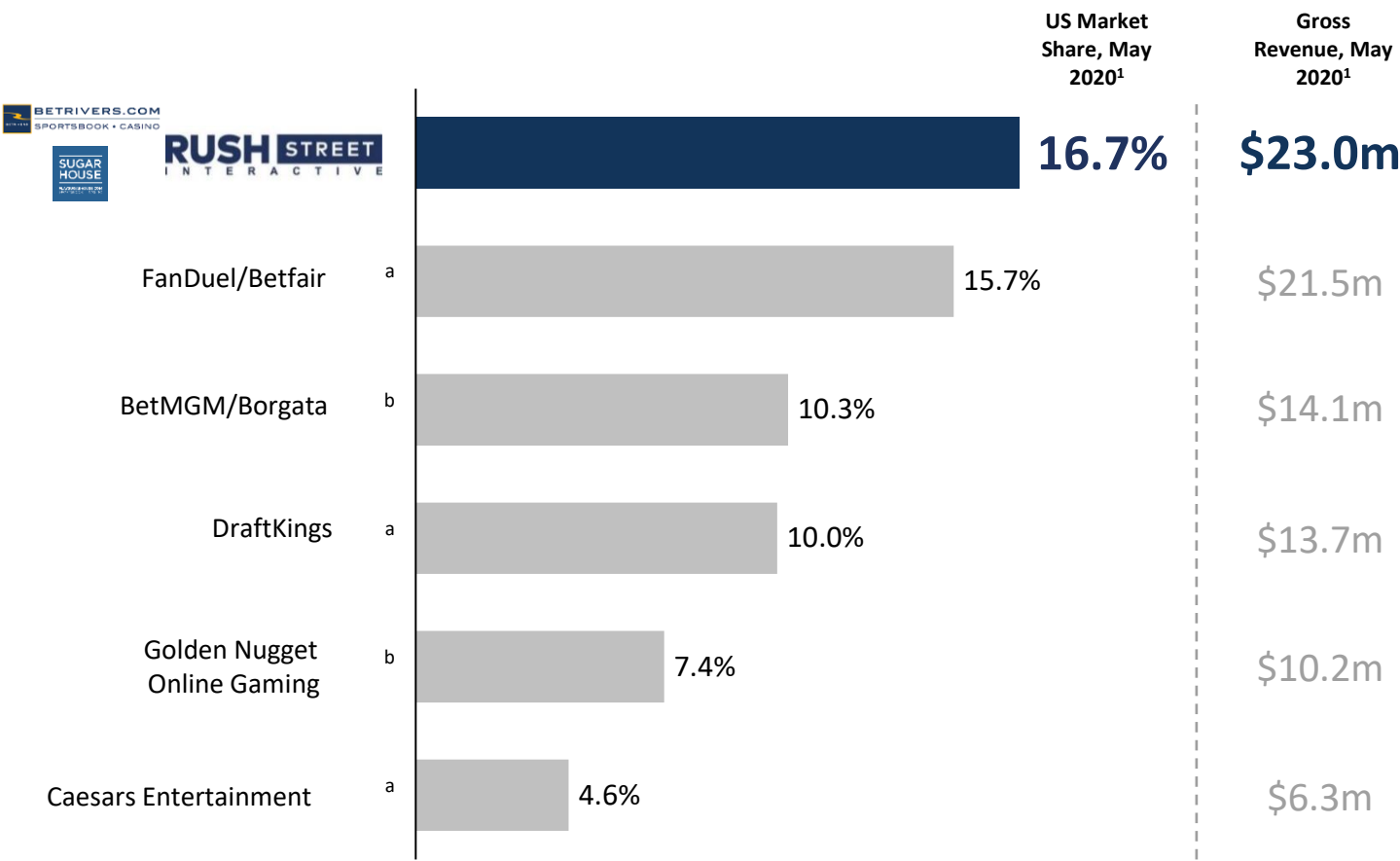
#1 in US Online Casino Market *(May 2020)*



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The #1 Online Casino Company in the US

US Online Casino Market Share and Gross Revenue, May 2020¹



US Online Casino Market is projected to be \$20bn, assuming all US states authorize online casino³

By comparison – US Online Sports Betting Market is projected to be \$13bn, assuming all US states authorize online sports betting³

 **RSI US Online Casino YTD GGR: >\$100m²**






Sources: Eilers and Krejcik, PGCB, NJ DGE, RSI Mgmt. estimates 1. Market share calculated using publicly available sources; nationwide market excludes Delaware. FanDuel/Betfair excludes Pokerstars due to merger with The Stars Group; NJ DGE does not break down GGR per skin, NJ % shares are based on May-20 Eilers and Krejcik % estimates of skin revenue contributions by operator. PA % share are based on PGCB data a. Live in New Jersey and Pennsylvania b. Live in New Jersey only 2. Actuals through July 4, 2020. 3. Based on Eilers & Krejcik and RSI internal estimates, assuming all states have regulated and reached a steady-state size

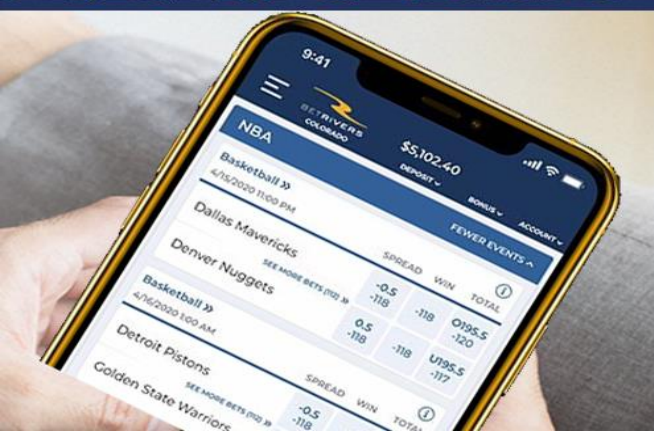
Clear US iGaming Leader



DraftKings

Golden Nugget
Online Gaming

US Online Casino Market Share¹	16.7%	10.0%	7.4%
Brand Focus	#1 in casino plus strong sports offering ¹	Sports focused with cross-sell to casino	Casino focused
Combined Population of Live Online Gaming Markets	US: 47m people Global: 96m people ²	US: 47m people	US: 9m people
International Online Gaming	✓	✓	✗
Owns Casino Tech Platform	✓	✓	✗
Social Gaming	✓	✗	✗
Monthly ARPU³	>\$600 ^{4,8}	\$41 ⁵	\$624 ⁶
Player LTV⁷	>\$5,000 ⁴	N/A	\$5,000 ⁶
Demographic Appeal	 		 



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Large & Rapidly Expanding Addressable Market



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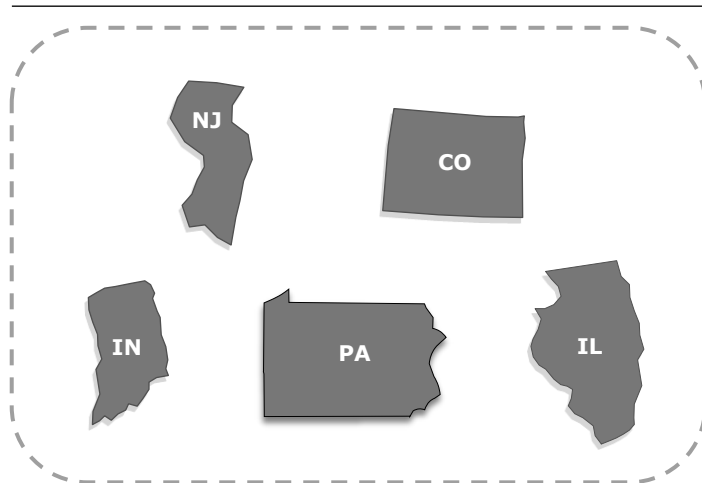
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Large US Online Opportunity for RSI

- RSI operates in 97% of target US markets, by population, where online sports and/or online casino is legal¹
- RSI is one of a limited number of operators that has market access to NY, PA and IL

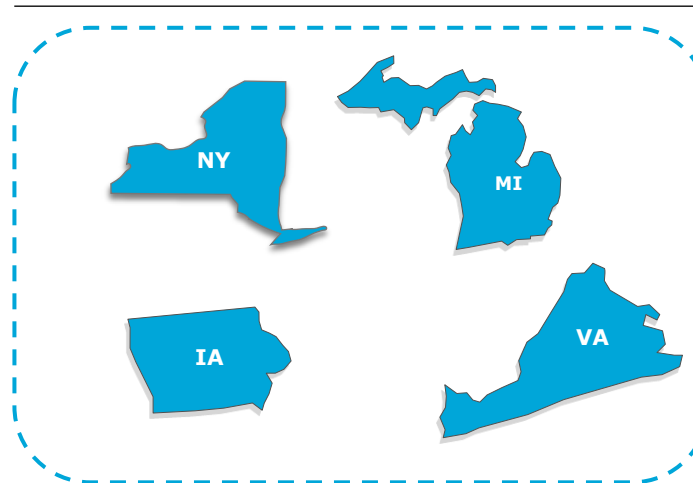
Today



Combined Market Size²

~\$5.0bn

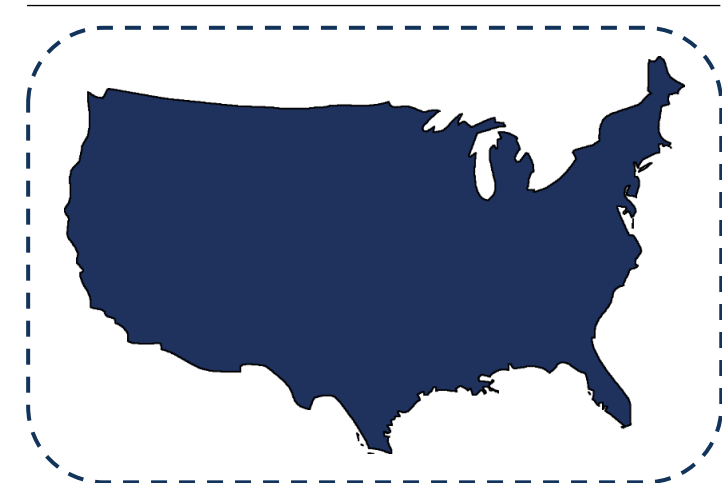
Market Access Agreements in Process



Combined Market Size²

~\$4.5bn

Future Opportunity

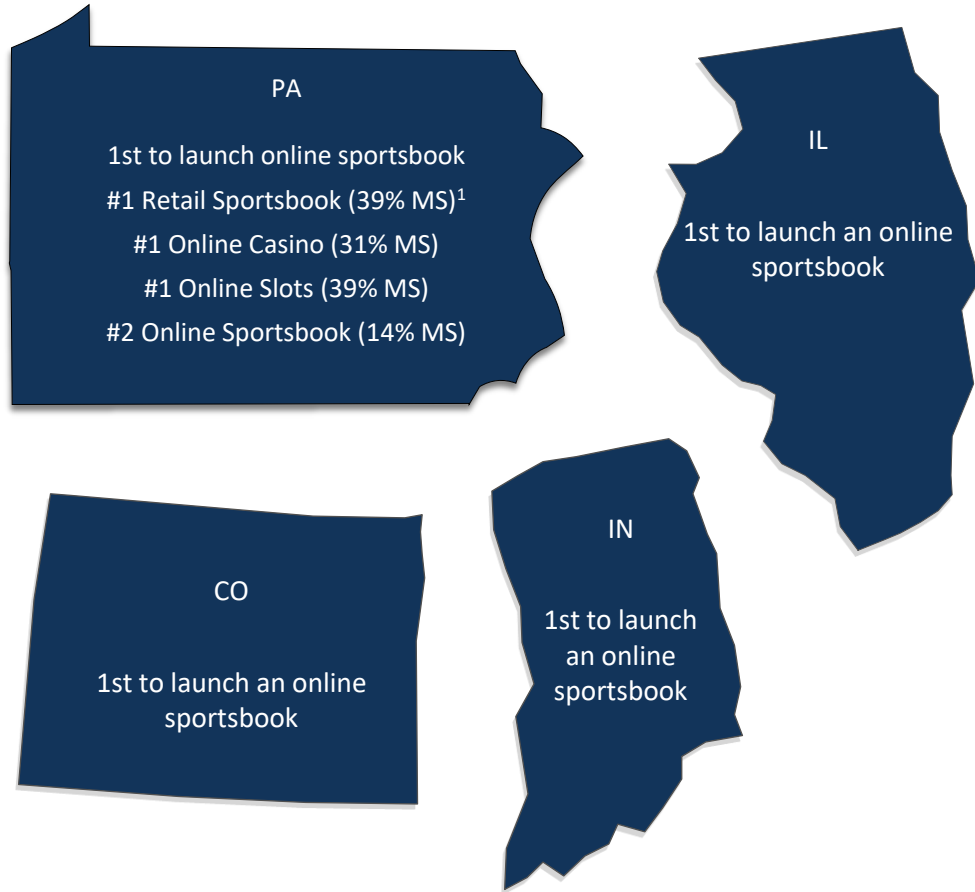


Estimated US Market Size³

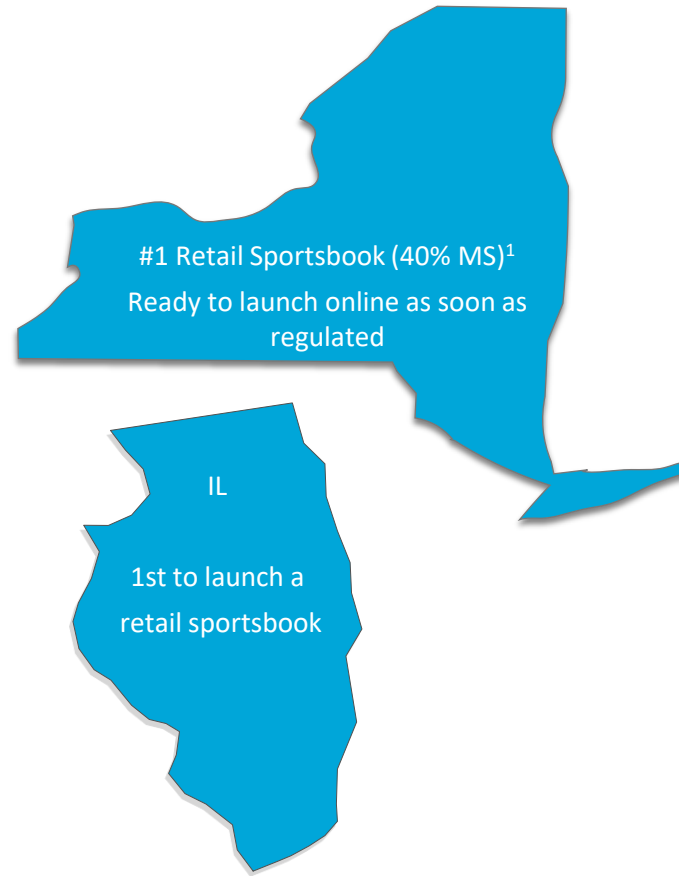
~\$33bn

A First Mover in Key US & LATAM Gaming Markets

RSI First to Launch Online Gaming

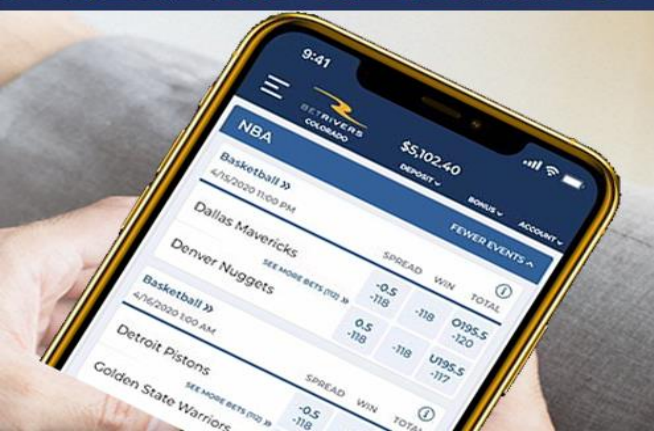


RSI First to Launch Retail Sports Betting



Well Positioned in LATAM





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Proprietary Tech Platform

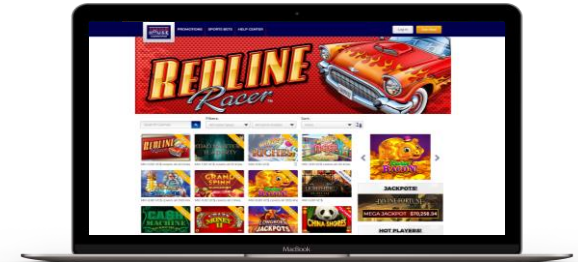
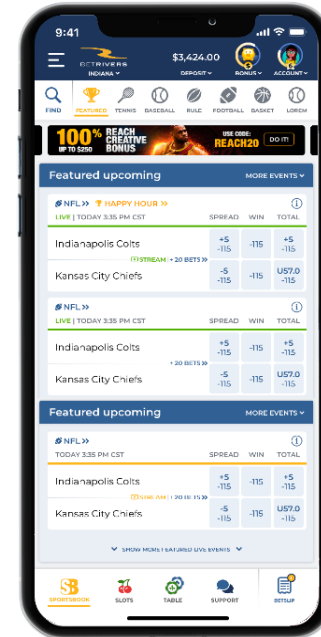
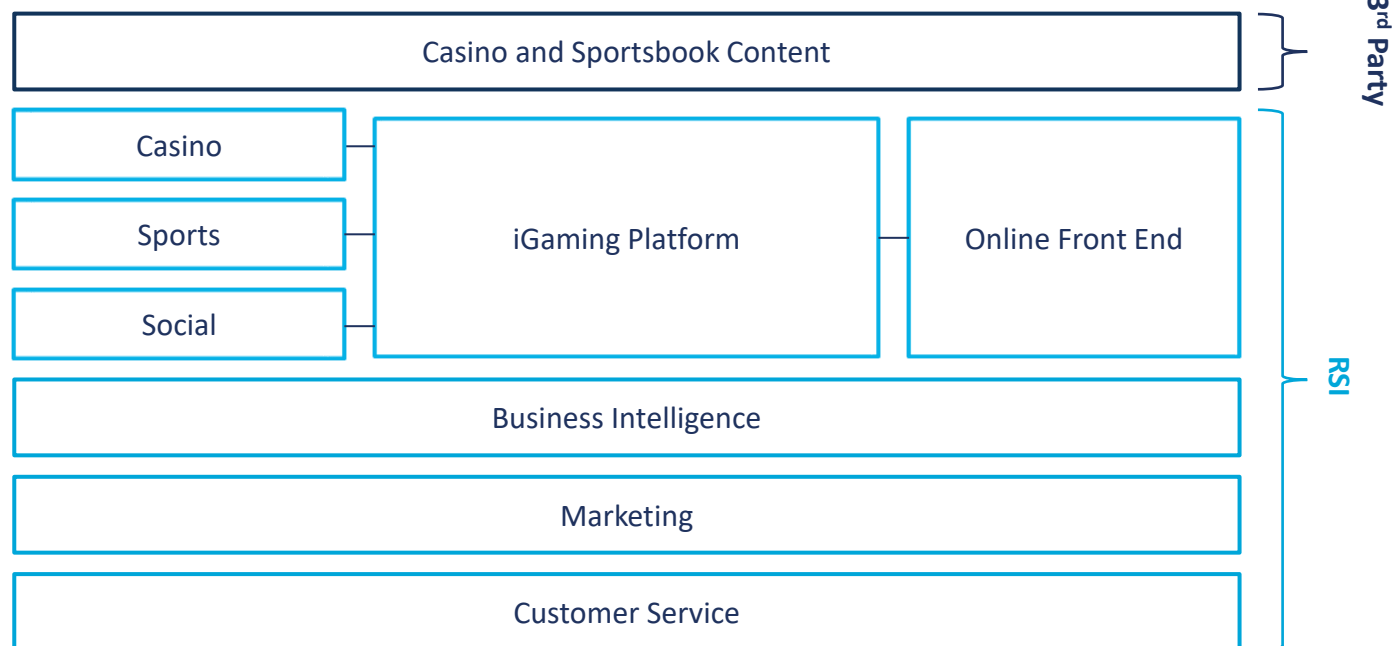


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Proprietary iGaming Platform

- Provides flexibility, rapid feature creation / integration
- Offers marketing and promotional tools
- Feature rich User Experience



Leading Sportsbook Product

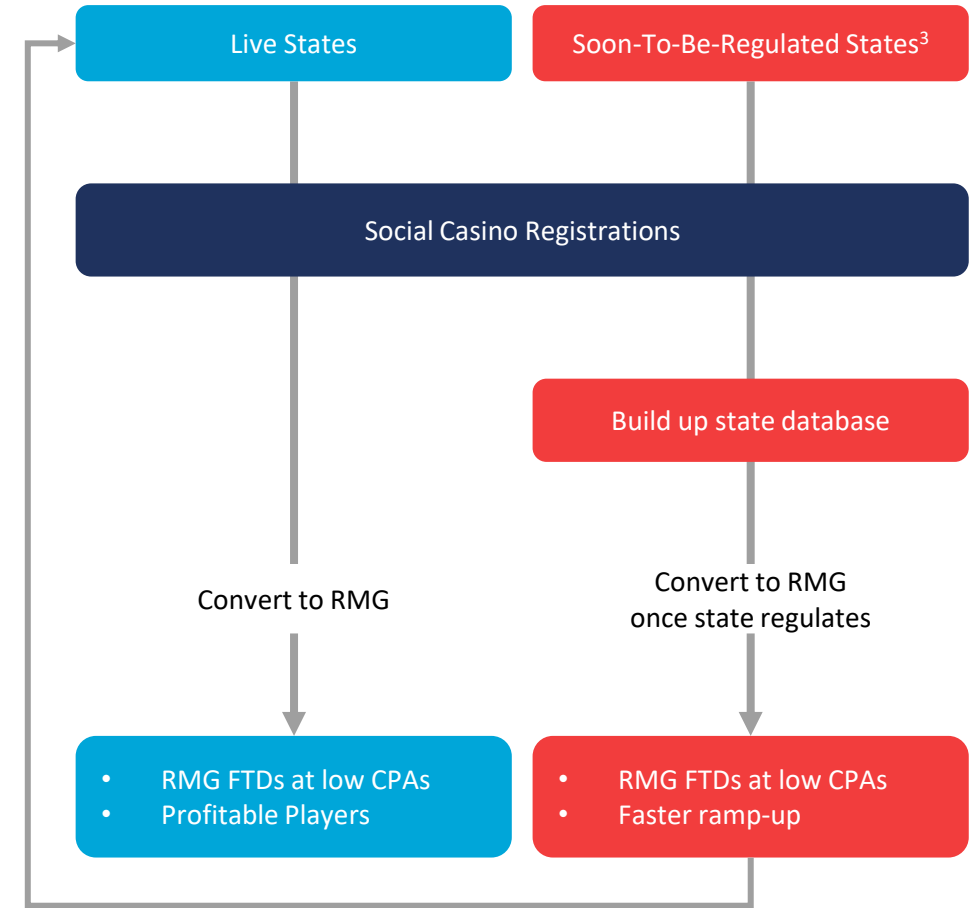
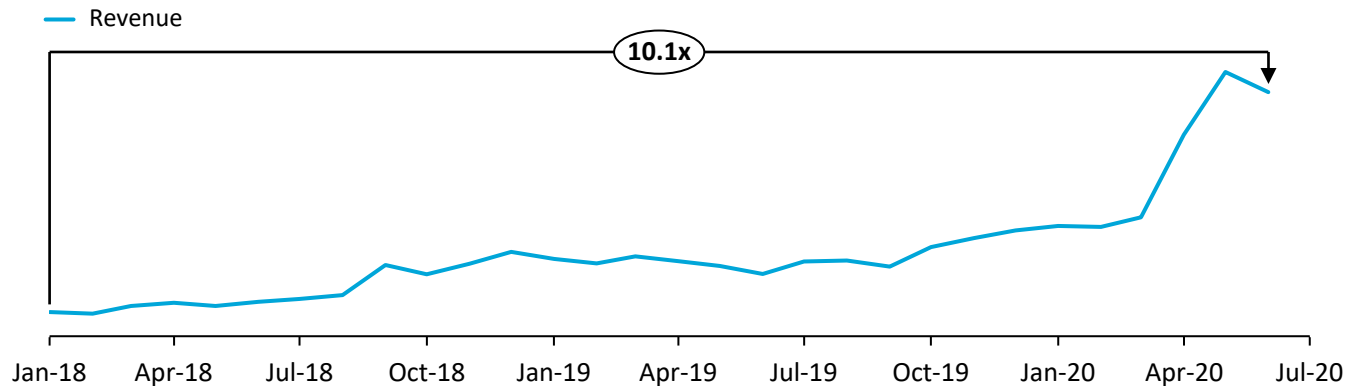
- Premier in-game offering and live event streaming
- Recently upgraded our sports betting UI / UX
- Proprietary jackpot parlay feature
- New iOS app (expected 2H 2020)

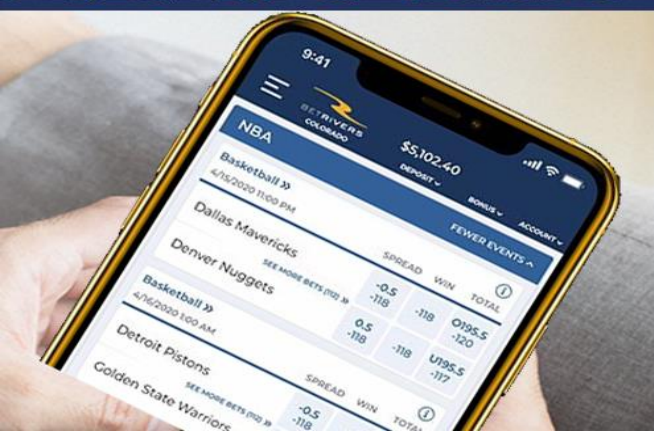


Strategic Social Casino Offering

- Same platform as real money gaming (RMG) platform offering an authentic online casino experience
- Social casino players are converted to RMG at very low CPAs
- Consistent revenue growth with ARPDau of \$1.02¹
- Large potential opportunity to attain a larger share of the \$6bn² social casino market

Social Casino Revenue, Jan-18 to Jun-20





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Efficient Business Model



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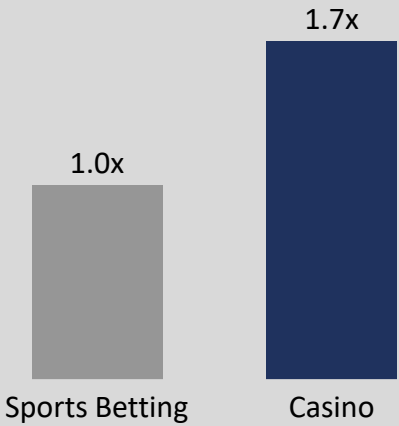
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Online Casino has more Well-Rounded Demographics and Stronger Economics than Sports Betting...

Average Time Spent

Online casino customers spend **1.7x** more time active each month compared to online sports bettors

RSI monthly minutes per active user, Q1 2020

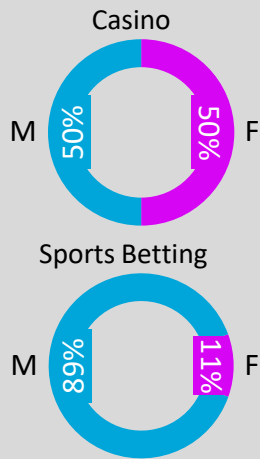


Demographics

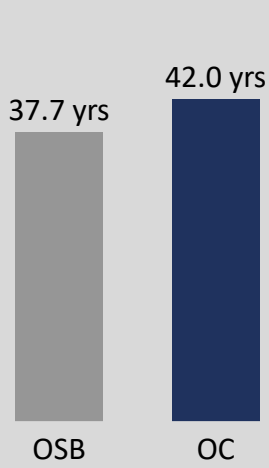
Online casino customers are split equally between male and female but are typically older than online sports bettors

On the other hand, online sports betting is almost entirely dominated by male customers

RSI gender split, Q1 2020



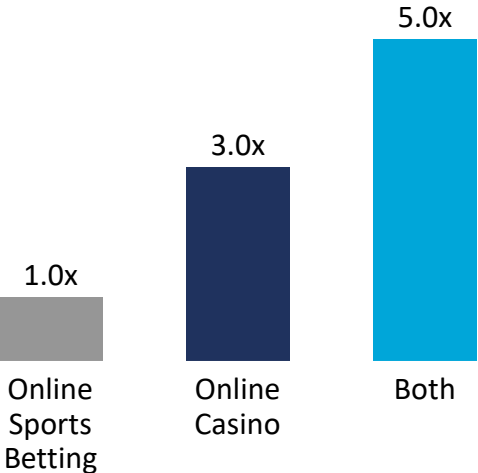
RSI avg. age per active, Q1 2020



Better Monetization

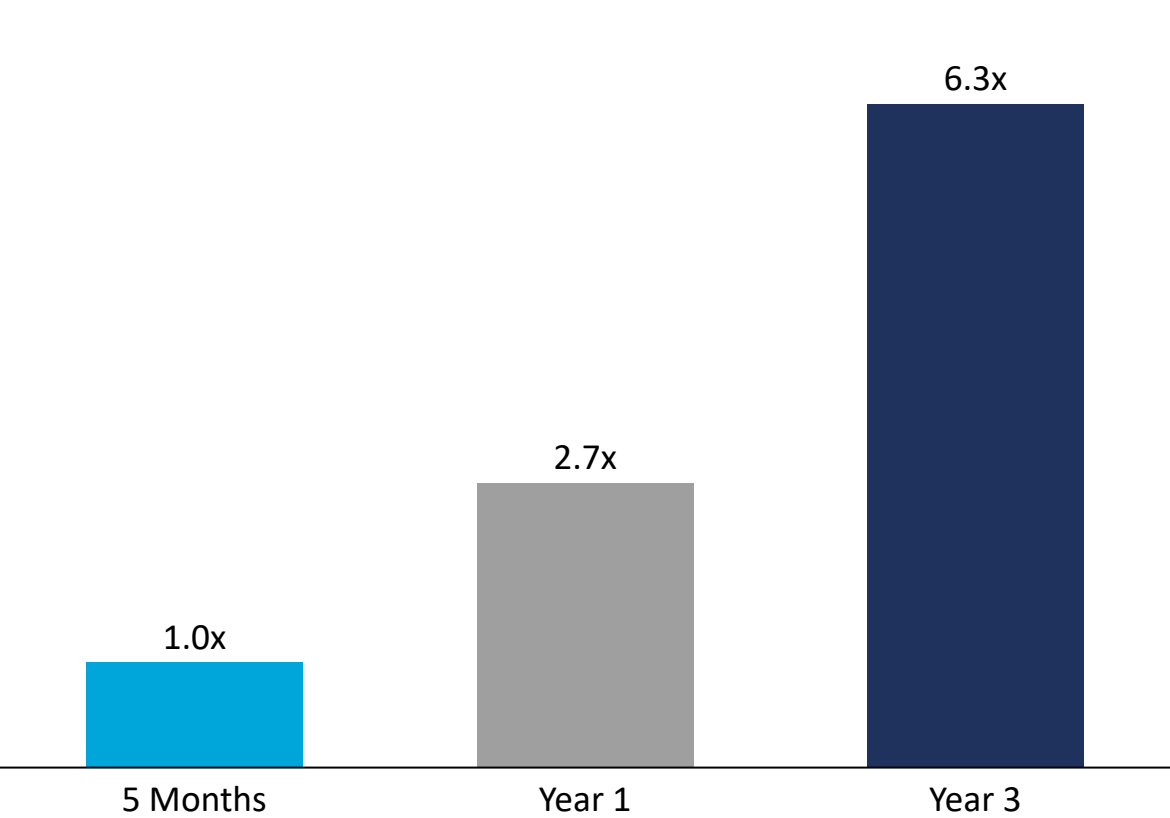
The average online casino customer generate **3x** more revenue than the average online sports bettor per month.

RSI ARPU, Q1 2020



Strong Return on Marketing Spend

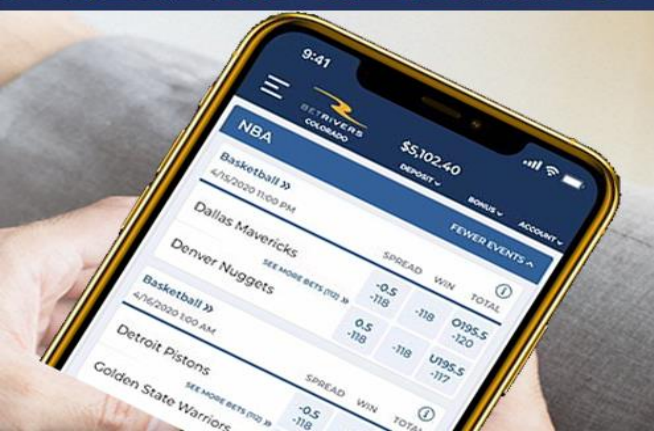
RSI New Jersey LTV / CAC¹, by period



- On average, all RSI cohorts since Jan-17 have paid back in their 5th month
- RSI Year 1 LTV/CAC of 2.7x is 23% higher than Golden Nugget Year 1 return on ad spend²
- More recent cohorts have been paying back in under 3 months

Source: RSI Management estimates, all cohorts (a cohort represents all players that signed up in a particular month) since Jan-17 Note: LTV = Lifetime Value (Cohort total cumulative GGR); CAC = Customer Acquisition Cost

1. Cumulative GGR over period / advertising spend 2. GNOG June 2020 Investor Presentation



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Financial Highlights



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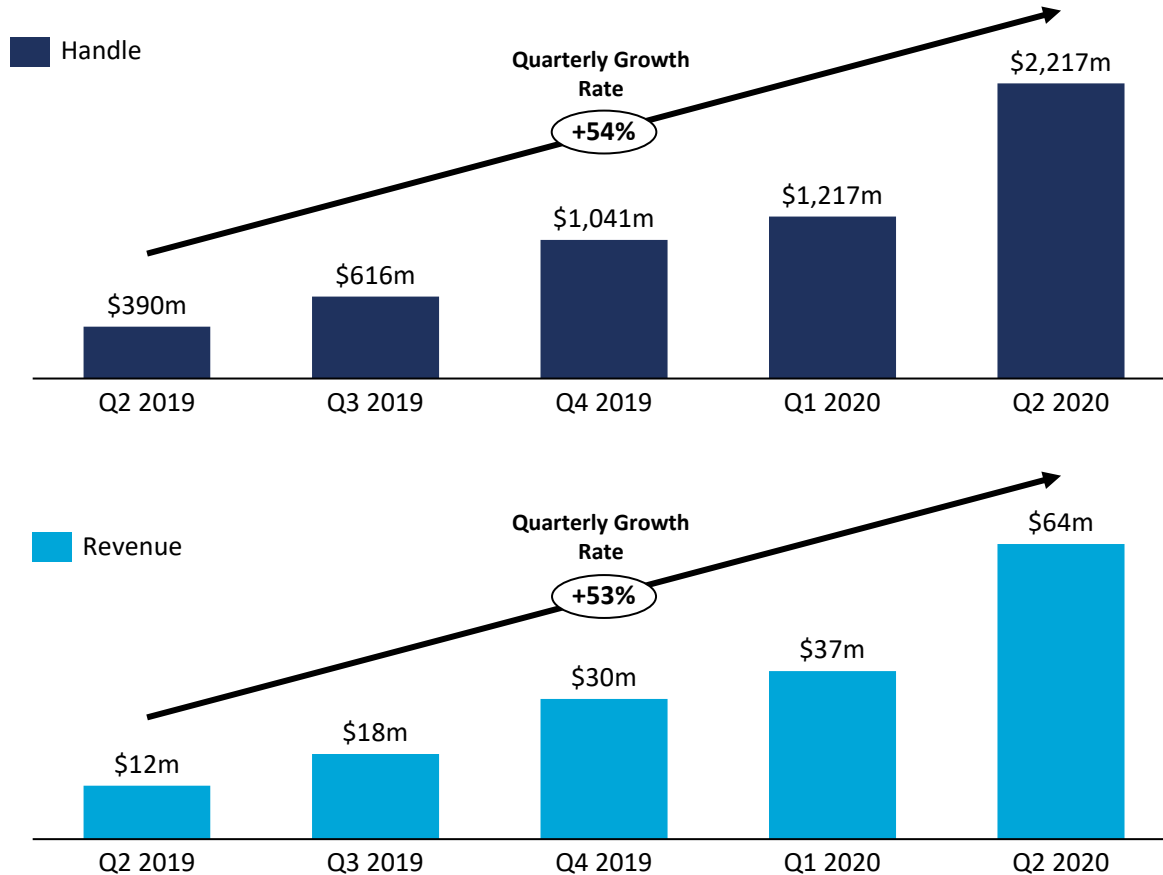


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Recent Performance

RSI Consolidated Handle & GGR, Q3 2019 – Q2 2020



● RSI has generated record levels of handle and GGR during the first 2 quarters of 2020¹

● Online casino has excelled during the first 2 quarters and is expected to continue being a strong performer for the remainder of 2020

● Despite focusing on top-line growth, RSI has been profitable YTD

Potential US Online Sports Betting and Online Casino Revenue Opportunity

US Online Casino

\$20bn

40%

12% - 18%

\$1,000 - \$1,500m

US Online Sports Betting

\$13bn

60%

6% – 10%

\$500 – \$800m

US Market Size at full
penetration¹

Potential %
Penetration²

RSI Expected Market
Share³

Potential Online GGR
Opportunity for RSI

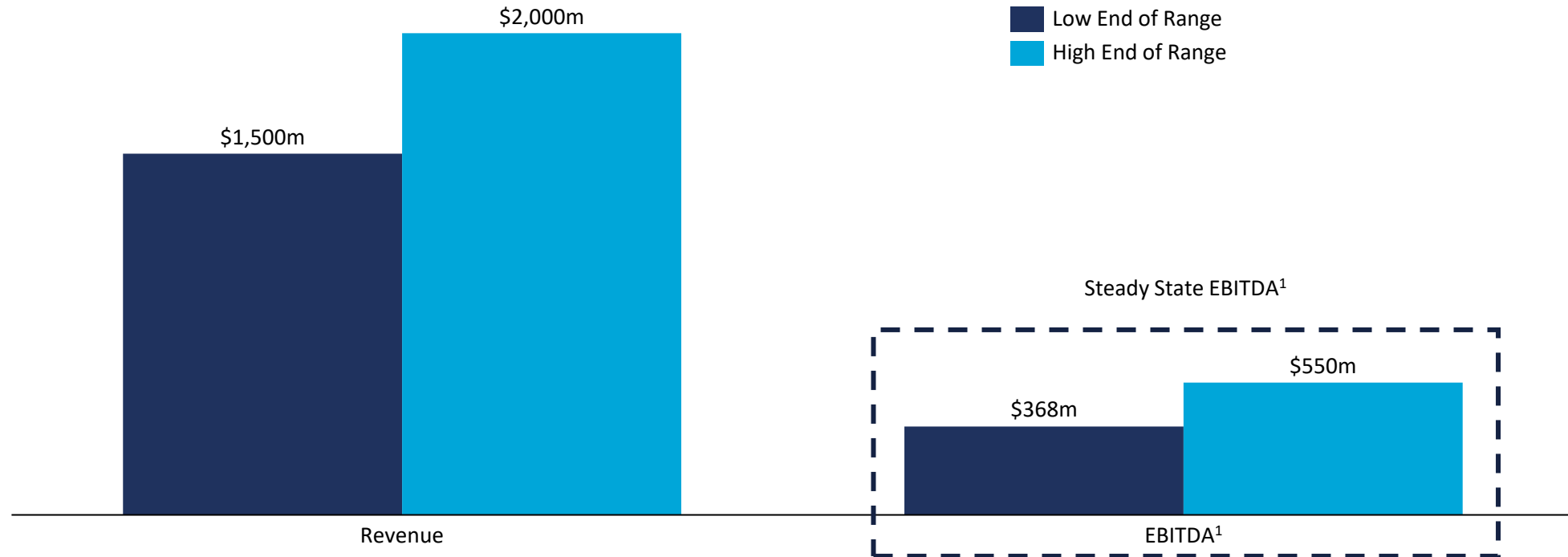
\$1.5 – \$2.3bn

1. Based on Eilers & Krejcik assuming all states have online casino / sports betting and internal RSI forecasts 2. RSI Internal Forecast % market share in all legalized US states 3. RSI Internal Forecast % of US states with legalized Online Casino and Online Sports Betting

Long Term Financial Objectives

- Applying a fully stabilized EBITDA margin to long-term targets represents an attractive return profile

RSI Consolidated Long Term Financial Targets



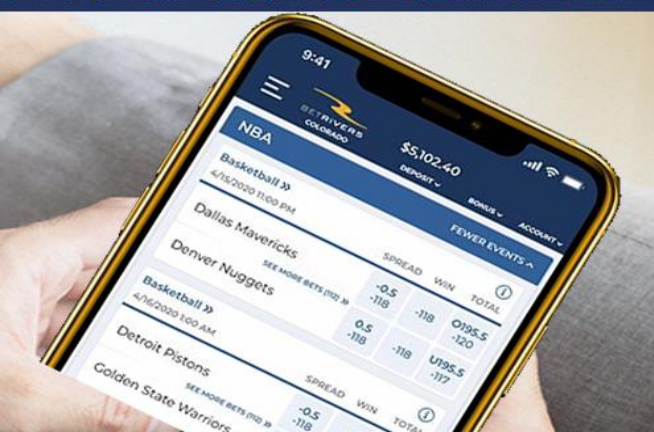
RSI Key Growth Drivers Supported by Transaction Proceeds

Launch New Markets
(Domestic and International)

Product Development

Scaling Operations and Marketing Budget

Tuck In Acquisitions



RUSH STREET

I N T E R A C T I V E

dMY Overview



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HOUSE**
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Experience



NICCOLO DE MASI

dMY CEO

- Mobile pioneer – Software & Hardware
- Chairman & Former CEO of Glu Mobile
- Former CEO of Montermob
- Former CEO of Hands-On Mobile
- Former President of Essential
- Former Director of Resideo
- Former Director of Xura



HARRY YOU

dMY Chairman

- Director of Broadcom
- Former President, CFO and Co-Founder of GTY, largest tech SPAC at time of IPO
- Former EVP, Office of Chairman of EMC
- Former CEO of Bearing Point
- Former CFO of Oracle and Accenture

Expertise

Free-to-Play & Digital Gaming Acceleration

- Retention
- Conversion
- UA
- Social features
- Native app gameplay
- Scaling digital engine
- Bolt-on acquisitions

Distribution & Advertising

Amazon Apple T-Mobile Verizon Walmart

Google Snap AT&T Facebook

21 tribal relationships from GTY

Public Markets Experience

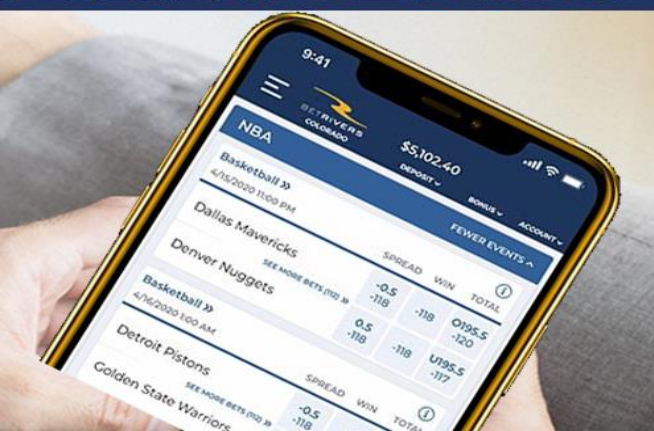
Executive Board Member Experience

- 2x \$100bn+ market cap. public company CFO experience
- \$100bn+ market cap. public company Audit Chair experience

\$600bn of M&A transaction experience

Complementary Expertise Will Provide Accelerated Growth & Greater Opportunity for RSI

Focus Area	Timeline	Expertise
Unified internal tech platform delivering faster iteration cycles at lower cost	Now	
Market access advantages over competitors	Now	
Secure & compliant tech stack – vetted domestically & internationally	Now	
Social casino best practices provides RSI with top of funnel advantage	Now	
Deep understanding of social mechanics (retention and monetization)	Future Opportunity	 
Deep understanding of cohort monetization & marketing with a potential AI opportunity	Future Opportunity	 
Scaled digital gaming expertise to deliver millions of active users across the US and internationally	Future Opportunity	
Increase highly profitable and efficient marketing spend to acquire new players and increase market share	Future Opportunity	
Public company operating systems and requirements	Future Opportunity	
Inorganic expansion as a proven operating model in the public markets	Future Opportunity	



RUSH STREET

I N T E R A C T I V E

Appendix

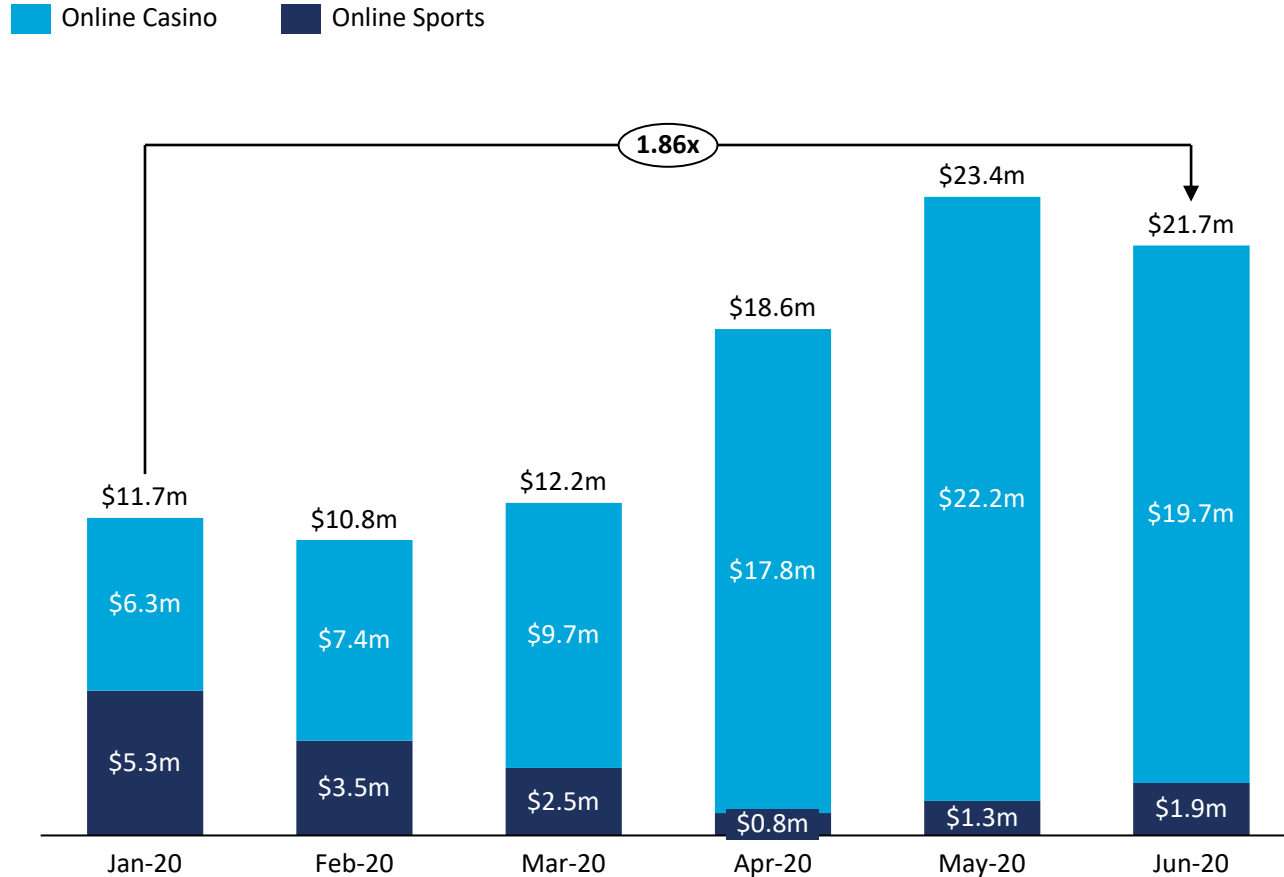


**SUGAR
HOUSE**

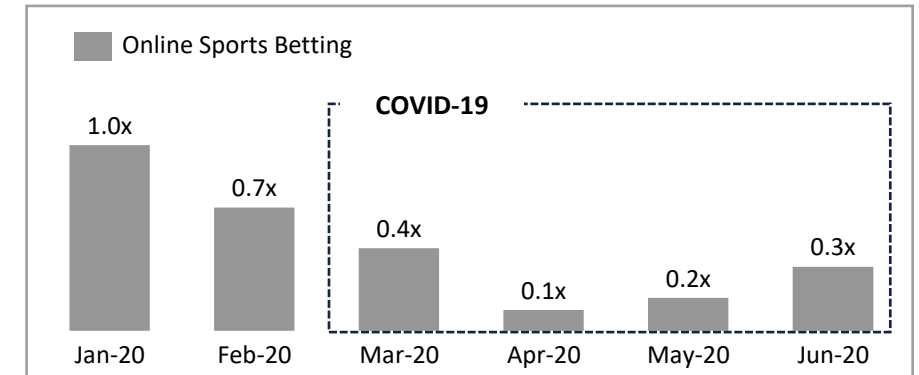
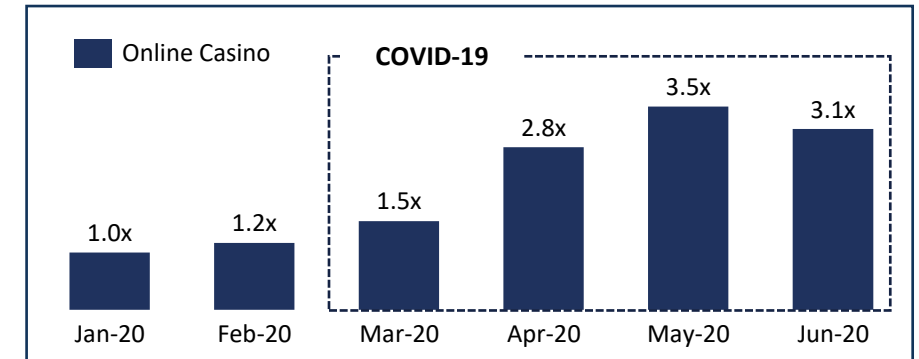
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Accelerated Growth Profile and a Pandemic-Resistant Business Model

RSI Consolidated Online Revenue, Jan-19 to Jun-20¹



RSI Global Online Casino & Sports Revenue, 2020 YTD¹



Financial Statements – Balance Sheet

Rush Street Interactive, LP Unaudited Balance Sheet Tax Basis (\$'000s)	Consolidated As at 12/31/2019	Consolidated As at 3/31/2020
Assets		
Current Assets		
Cash	\$ 6,206	\$ 5,078
Restricted Cash	4,233	3,810
Accounts Receivable	4,428	6,415
Other Current Assets	7,288	7,367
Total Current Assets	\$ 22,155	\$ 22,670
Long-Term Assets		
License, net	\$ 2,174	\$ 2,310
Equipment, net	582	1,029
Total long-term assets	\$ 2,756	\$ 3,339
Total Assets	\$ 24,911	\$ 26,009
Liabilities		
Current Liabilities		
Accounts Payable	\$ 3,875	\$ 941
Accrued Expenses	6,769	9,357
Accrued Player Liability	3,606	2,728
Other Current Liabilities	3,331	2,437
Total Current Liabilities	\$ 17,581	\$ 15,463
Intercompany liabilities		
Due to affiliates	\$ 2,980	\$ 4,084
Total intercompany liabilities	\$ 2,980	\$ 4,084
TOTAL LIABILITIES	\$ 20,561	\$ 19,547
TOTAL MEMBERS' EQUITY / (DEFICIT)	\$ 4,350	\$ 6,462
TOTAL LIABILITIES AND MEMBERS' EQUITY	\$ 24,911	\$ 26,009

1. The financial statements presented herein have not been audited and are derived from RSI internal records maintained primarily on a cash basis for tax reporting. The financials statements presented herein have not been audited and the financial statements once audited may have certain adjustments to the information presented herein 2. The categories and classifications presented herein have been determined solely by RSI and have not been audited. Such categories and classifications may be differently reflected in any audited financial statements 3. The information presented herein is subject to and qualified by the provisions set forth in the "Disclaimer" section of the investor presentation

Financial Statements – Income Statement

Rush Street Interactive, LP Unaudited Income Statement Tax Basis (\$'000s)	Actual 12 Months Ended December 2019	Actual 3 Months Ended March 2020
Revenue		
Online Wagering	\$ 60,941	\$ 35,813
Retail Commissions	946	205
Other	1,367	485
Total Revenue	\$ 63,254	\$ 36,503
Operating Expenses		
Operating Costs & Expenses		
Costs of online wagering	\$ 29,434	\$ 22,344
Advertising and promotions	30,005	8,415
General administration and other	13,253	3,596
Total Operating Expenses	\$ 72,692	\$ 34,355
EBITDA	\$ (9,438)	\$2,148
Depreciation and amortization	1,060	229
Net Income	\$ (10,498)	\$ 1,919

Reconciliation of Non-GAAP Measures

Rush Street Interactive, LP (\$'000s)	Actual 12 Months Ended December 2018	Actual 12 Months Ended December 2019	Actual 3 Months Ended March 2020
EBITDA Reconciliation			
Net Income	\$ (8,565)	\$ (10,498)	\$ 1,919
(+) Depreciation & Amortization	\$ 637	\$ 1,060	\$ 229
EBITDA (Unaudited)	\$ (7,928)	\$ (9,438)	\$ 2,148

Glossary of Terms

Term	Definition
Handle	Gross dollar value of cash bets made on the platform
GGR	Gross Gaming Revenue; Gross dollar value of cash bets <i>less</i> payouts
NGR	Net gaming revenue; GGR <i>less</i> promotional bets <i>less</i> gaming taxes and duties
ARPU	Average revenue per user; Monthly GGR / Monthly Active Players
ARPAU	Average revenue per daily active user; Social casino daily gross revenue / Daily actives
FTD	First Time Depositor
LTV	Lifetime value; Total GGR generated over a player's lifetime
CAC	Customer acquisition cost; Monthly marketing spend / Monthly FTDs